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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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:
In re : Chapter 11
:
LEHMAN BROTHERS HOLDINGS INC., *et al.* : Case No. 08-13555 (JMP)
:
Debtors : (Jointly Administered)
:
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**FIRST AMENDED VERIFIED STATEMENT OF BROWN RUDNICK LLP
PURSUANT TO FED. R. BANKR. P. 2019(a)**

Brown Rudnick LLP (“Counsel”) hereby submits this verified statement (“Verified Statement”) pursuant to Fed. R. Bankr. P. 2019(a), and states as follows:

1. Counsel appears in these cases on behalf of the entities listed on Exhibit A hereto (the “Entities”).
2. Each of the Entities may hold claims against and/or interests in the Debtors arising out of applicable agreements, law or equity pursuant to their relationship with the Debtors.
3. Each of the Entities separately requested that Counsel represent them in connection with the Debtors’ chapter 11 cases.

4. On September 29, 2008, Counsel filed the Verified Statement of Brown Rudnick LLP pursuant to Fed. R. Bankr. P. 2019(a).
5. As of the date hereof, Counsel does not hold a claim against the Debtors.
6. The undersigned hereby verifies under oath that this Verified Statement is true and accurate, to the best of the undersigned's knowledge and belief. Counsel reserves the right to revise and supplement these statements.

Dated: New York, New York
September 29, 2008

BROWN RUDNICK LLP

By: /s/ Edward S. Weisfelner
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EXHIBIT A

1. Altova, Inc.
900 Cummings Center, Suite 314-T
Beverly, MA 01915-6181
2. Newport Global Opportunities Fund LP
21 Waterway Avenue, Suite 150
The Woodlands, TX 77380
3. Newport Global Credit Fund (Master) L.P.
21 Waterway Avenue, Suite 150
The Woodlands, TX 77380
4. PEP Credit Investor L.P.
50 Kennedy Plaza, 18th Floor
Providence, RI 02903
5. Providence TMT Special Situations Fund L.P.
50 Kennedy Plaza, 18th Floor
Providence, RI 02903